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Tareno AG: Personnel changes at the turn of the year

Tareno AG is taking the next logical step in the ongoing generation change. After Sybille Wyss already took over as CEO of the independent asset manager in June 2020, she will now also become a partner. This is another sign that Tareno is successfully implementing its succession solution.

Sybille Wyss replaces the previous partner Jossi Hess. In the course of his retirement at the end of 2021, he resigned from his job as client advisor as well as from his partnership. As planned, **Jossi Hess** was able to hand over his clients to corresponding advisors at Tareno - so a smooth transition has also been ensured operationally.

Josef U. Bollag continues to act as a partner, full-time Chairman of the Board of Directors and actively looks after his customers. With **Daniel U. Unger**, another "veteran" of Tareno AG remains on board as a partner and experienced client advisor, especially for foundations.

"We are very pleased that we can continue our strategy of continuity and renewal. Based on the many years of cooperation with Sybille Wyss and her successful performance as CEO, the partnership is only logical. In this way, we are consolidating a trusting and proven partnership for the future," says Josef U. Bollag, long-standing partner and Chairman of the Board of Directors of Tareno AG, commenting on the latest step.

ABOUT TARENO AG

Tareno AG was founded in 2000 as a stock corporation and is owned by three private partners. With almost 40 employees and CHF 2.8 billion in client assets under management, we are one of the 15 largest independent asset managers in Switzerland. In 2020, Tareno was named Best Swiss Asset Manager of the Year by BILANZ. In addition to its headquarters in Basel, the company has a location in Zurich and a subsidiary in Luxembourg. We have been fund manager of the Tareno Global Water Solutions Fund since 2007.

PARTNERS OF TARENO AG







Sybille Wyss



Daniel U. Unger

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