



TARENO

PRESS RELEASE

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Tareno AG appoints well-known former UBS executive Roman C. Jermann to the Board of Directors

Tareno AG is starting the new year with additional staff. On January 1, 2023, **Roman C. Jermann** was joining the board of directors of the independent asset management company. By appointing Roman Jermann, Tareno AG was able to bring a very experienced and successful financial manager on board. For more than two decades, the 59-year-old has played a decisive role in the Basel banking centre, especially as Head of Wealth Management for the Basel region of UBS.

After studying economics at the University of Basel, Roman Jermann initially started his career as a research assistant at BAK Konjunkturforschung Basel AG and later as a financial analyst at the Swiss Bank Corporation. As of 2000, he held various management positions at UBS. Since April 2009, he has been responsible for wealth management in the Basel region with up to 140 employees. In addition to developing and implementing strategic goals, Jermann actively shaped the investment policy of UBS in the Global Advisory Committee. Moreover, he represented his employer in two different committees of the University of Basel and has been actively involved in numerous charitable foundations such as the WBZ Reinach for a long time.

The three partners of Tareno AG agree that Roman Jermann is not only a perfect professional fit for the company, but also has the ideal character and personality to promote the growth strategy in private banking.

"We are very pleased that Roman Jermann is joining the Board of Directors. Roman is the type of dedicated banker who is becoming less and less common. He has enormous expertise, a great deal of experience and a vast network. We are convinced that Roman will make a valuable contribution to our Board of Directors. Tareno AG and their clients will only benefit from this" explains Josef U. Bollag, partner and Chairman of the Board of Directors of Tareno AG.

Roman Jermann states the following about his new task: "I am looking forward to supporting Tareno in strategic topics and to contributing my practical knowledge in the area of foundations and in the implementation of income strategies for pensioners. Besides, I am very curious to see how we will succeed in bringing Tareno's great know-how in the field of sustainability even closer to our clients."

About Tareno AG

Tareno AG was founded in 2000 as a corporation and is owned by three private partners. With around 40 employees and CHF 2.7 billion in client assets under management, we are one of the 15 largest independent asset managers in Switzerland. In 2020, Tareno was named Best Swiss Asset Manager of the Year by BILANZ. Apart from its headquarters in Basel, the company has a location in Zurich and a subsidiary in Luxembourg. Since 2007, we act as fund manager of the Tareno Global Water Solutions Fund.



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Roman C. Jermann



Member of the Board of Directors Tareno AG

Josef U. Bollag



Chairman of the Board of Directors & Partner
Tareno AG

Press contact: Josef U. Bollag, Chairman of the Board of Directors, Tareno AG, +41 61 282 28 00, j.bollag@tareno.ch

Communication: Annina Aeschi, Head of Marketing & Communication, Tareno AG, +41 61 282 28 00, a.aeschi@tareno.ch

Photograph Roman C. Jermann: Cartes Fotografie, Basel