



TARENO
Global Water Solutions Fund

LSEG
Lipper
Fund Awards
Winner 2025
Austria



Tareno Global Water Solutions Fund

Best water fund in 2024

No life without water

Water is an essential resource and indispensable for our survival. While the supply of water remains unchanged, the demand is steadily increasing. We therefore need to correct this imbalance with technological change. The Tareno Global Water Solutions Fund is an equity fund and invests in listed companies that develop technological innovations in the water sector.

Why Tareno Global Water Solutions Fund?

 SUSTAINABLE	<ul style="list-style-type: none"> • FNG label, ISR label and SFDR Article 9 • Impact Share Class • Proprietary score 	 «ALL WEATHER»	<ul style="list-style-type: none"> • Acting benchmark agnostic • Heterogeneous investment universe
 FLEXIBLE	<ul style="list-style-type: none"> • Short decision-making paths • Fast reaction to market changes 	 PERSONAL	<ul style="list-style-type: none"> • Direct and personal access to fund management • Constant investment team
 SYSTEMATIC	<ul style="list-style-type: none"> • Model-based investment approach • Bottom-up driven stock selection with qualitative top-down component in portfolio construction 	 EXPERTISE	<ul style="list-style-type: none"> • Water pioneers in Switzerland • Received several awards, e.g. the Euro FundAward as the best water fund 2024 and a 5 star Morningstar rating • Track record since 2007

Team



Stefan Schütz, CIIA
Fund Manager
With Tareno since 2007



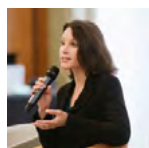
Katja Von Krannichfeldt, CFA
Fund Manager
With Tareno since 2016



Frank Pfeiffer, CMT
Technical Analyst
With Tareno since 2015



Albert M. Baehny
Advisory Board
With Tareno since 2015



Dr. Inna Amesheva
Advisory Board
With Tareno since 2023

Contact us now: info@tareno.ch

Tareno 14.04.2025

A sustainable and long-term investment

The Tareno Global Water Solutions Fund offers private and institutional investors the opportunity to invest in a growing market. The aim of the fund is to make the use of water more sustainable and efficient and thus improve the global water supply.



- Our fund contributes to **SDG 6** "Clean water and sanitation"



- Classified according to **SFDR Article 9**
- Meets the highest requirements of the Disclosure Regulation



- **FNG label** since 2019
- 2025 for the second time with the highest rating of 3 stars



- Award of the French sustainability label **"ISR"** since 2023

Impact Investing



For all those who, in addition to their commitment to the environment, also want to make a difference in society, we have launched the Impact share class. In this share class, **25% of the management fee** goes to charitable projects that give people in developing countries access to **clean drinking water**.

[Learn more about our drinking water projects](#)

Share classes

Share class	ISIN	NAV-hedged	Initial subscription Minimum	Management fee	TER as of 28.06.2024	Distribution policy	Retro capable	Type of investor
R1 EUR	LU0319773478	No	EUR 1	1.80%	2.21%	Reinvesting	Yes	Retail
A DIS EUR	LU2001709034	No	EUR 1	1.65%	1.98%	Distributing	Yes	Retail
R1 H USD	LU1143080999	Yes	USD 1	1.80%	2.28%	Reinvesting	Yes	Retail
R1 H CHF	LU0866520306	Yes	CHF 1	1.80%	2.27%	Reinvesting	Yes	Retail
A H DIS CHF	LU2001709547	Yes	CHF 1	1.65%	2.04%	Distributing	Yes	Retail
W H CHF	LU0866532574	Yes	CHF 100'000	1.00%	1.47%	Reinvesting	No	All
W EUR	LU0319773635	No	EUR 100'000	1.00%	1.41%	Reinvesting	No	All
W H USD	LU1143081534	Yes	USD 100'000	1.00%	1.47%	Reinvesting	No	All
I EUR	LU2001709976	No	EUR 1	0.83%	1.11%	Reinvesting	No	Institutions
I USD	LU2057889565	No	USD 1	0.83%	1.12%	Reinvesting	No	Institutions
I Impact USD	LU2257589056	No	USD 1	0.90%	1.19%	Reinvesting	No	Institutions
I Impact CHF	LU2579896403	No	CHF 1	0.90%	1.19%	Reinvesting	No	Institutions
G USD	LU2107518743	No	USD 20'000'000	0.37%	0.66%	Reinvesting	No	Institutions

