Inhouse developed ESG assessment framework
Holistic approach to identify sustainable companies

ESG integration with a proprietary framework

A1

All investments are assessed monthly within the quantitative Kieger ESG framework, that uses different data sources. The greatest weight is given to the "Social" category (50%) because the risks that healthcare companies face are most significant in this category, while "Governance" accounts for 30% and "Environmental" 20%.

A2

Potential investments and holdings are subjected to qualitative analysis and data validation.

A3

The result of the screening and qualitative analysis is a score for each company, ranging between 1 and 100. Companies with a score that exceeds 30 are eligible for investment.

Sustainability analysis

B

Companies need to contribute to at least one of the solutions-oriented investment themes, as outlined below. The contribution is established if at least 50% of sales are aligned with the themes.

Quality	Companies providing healthcare products and services that help to improve quality of life.
Innovation	Firms whose products provide solutions to conditions for which there exists no satisfactory method for diagnosis, prevention or treatment.
Efficiency	Organisations whose products and services contribute to improving the efficiency of healthcare.