



**TARENO**  
INDEPENDENT WEALTH &  
ASSET MANAGER

## Press Release

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### **Lipper Fund Awards: Another Award for the Tareno Water Fund**

The Tareno Global Water Solutions Fund has once again received the prestigious Lipper Fund Award. For the second consecutive year, the fund was named the winner in the “Equity Thematic – Water” category over a three-year period (2023–2025). It prevailed against a peer group of 10 water funds in Austria and 14 water funds in France, impressing with its consistently strong performance.



### **Tareno Global Water Solutions Fund impresses with high diversification**

The actively managed equity fund thus reaffirms its quality, particularly in the challenging market environment of recent years. “I am very pleased that our strategy has once again proven its worth. Our focus on small and mid-caps, the underweighting in the U.S., and our high diversification have paid off,” says fund manager Stefan Schütz.

The Tareno Global Water Solutions Fund has been on the market for nearly 20 years and has generated a return of +308% (W EUR tranche) from its launch in September 2007 through the end of March 2026. Tareno’s water fund invests globally in companies dedicated to the sustainable use and protection of water resources (SDG 6). For investors who wish to make a direct and measurable contribution to SDG 6, the fund offers a unique “[Impact Share Class](#).” With this class, 25% of the management fee goes directly to drinking water projects in regions without access to clean water.

The Tareno Global Water Solutions Fund offers [share classes](#) in three currencies (Swiss francs, U.S. dollars, and euros) for both private and institutional investors. Investments in the fund, which is eligible for savings plans, can be made starting with a minimum investment of 1 EUR (LU2001709034).



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## **Structural drivers remain intact**

Water scarcity is not a law of nature, but rather the result of dilapidated infrastructure and our failure to use this resource efficiently. Population growth and climate change are intensifying the strain on systems that, in many places, have not undergone fundamental upgrades since the 19th century. The need for investment is structural in nature and growing steadily: it involves the modernization of existing networks, technologies for water reuse, and new infrastructure for water-intensive industries such as semiconductors and artificial intelligence. Despite cyclical fluctuations, the environment for water stocks remains attractive in the long term.

## **About the LSEG Lipper Fund Awards**

For over 30 years and in more than 19 countries worldwide, the prestigious LSEG Lipper Fund Awards have recognized funds and fund companies that stand out from their competitors through consistently strong, risk-adjusted performance. Winners are selected based on objective, quantitative criteria and a robust data foundation. The evaluation is not based solely on the highest returns, but on the “**Lipper Leader**” rating for consistency. This process ensures that only funds that have achieved above-average stability and risk-adjusted returns compared to their competitors are recognized. They are therefore particularly well-suited for investors who value consistency. Further information on the methodology can be found at [www.lipperfundawards.com](http://www.lipperfundawards.com).

## **Tareno AG: An award-winning, independent asset management company**

Tareno was founded in 2000 and, with approximately 40 employees and CHF 3.3 billion in assets under management, ranks among the 15 largest independent asset managers in Switzerland. In 2026, Tareno was recognized by BILANZ for the seventh consecutive year as one of the best asset management firms in Switzerland.



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## Fund Manager of the Tareno Global Water Solutions Fund



**Stefan Schütz** heads Equity Research at Tareno AG and has been the fund manager of the Tareno Global Water Solutions Fund since 2021. He has been part of the investment team since 2007, shortly after the fund's launch. Stefan Schütz has over 20 years of experience in equity research and asset management.

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**Katja Von Krannichfeldt** has been the fund manager of the Tareno Global Water Solutions Fund since 2023. She has been part of the investment team since 2017 and, as an ESG analyst, is responsible for implementing the fund's sustainability strategy.

## Press Contact

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